Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under IFRS)

Company name:	Nitori Holdings Co., Ltd.	
Listing:	Tokyo Stock Exchange, Sapporo Securities Exchange	
Securities code:	9843	
URL:	https://www.nitorihd.co.jp/	
Representative:	Toshiyuki Shirai	President and Chief Operating Officer
Inquiries:	Masaomi Zenji	General Manager, Accounting and Finance Division
Telephone:	+81-3-6741-1204	

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit for the period		Profit attributable to owners of parent		Total comprehensive income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	226,259	(2.3)	36,545	(1.1)	37,183	0.1	25,757	(1.5)	25,757	(1.5)	28,537	30.2
June 30, 2025	231,694	(0.7)	36,942	(0.5)	37,132	(1.4)	26,155	(2.2)	26,154	(2.2)	21,922	(29.1)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	45.58	45.58
June 30, 2025	46.29	46.29

※Nitori Holdings Co., Ltd. implemented a five-for-one stock split of its common stock, effective October 1, 2025. The figures for basic earnings per share and diluted earnings per share presented above have been calculated on the assumption that the stock split had been executed at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	1,556,262	1,008,407	1,008,394	64.8
March 31, 2026	1,571,284	988,570	988,559	62.9

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	77.00	-	15.40	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		16.00	-	16.00	32.00

Note: 1 Revisions to the forecast of cash dividends most recently announced: None

2 Nitori Holdings Co., Ltd. implemented a five-for-one stock split of its common stock, effective October 1, 2025. The dividend per share at the end of the second quarter of the fiscal year ending March 31, 2026 is presented on a pre-stock-split basis. The year-end dividend per share for the fiscal year ending March 31, 2026 is presented on a post-stock-split basis. Accordingly, the annual dividend per share is not presented and is indicated as "–".

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	457,400	4.2	60,200	0.6	60,500	0.2	42,100	0.9	42,100	0.9	74.51
Full year	957,000	4.9	130,300	3.8	131,000	2.9	91,000	1.9	91,000	1.9	161.05

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	572,217,480 shares
As of March 31, 2026	572,217,480 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	7,159,882 shares
As of March 31, 2026	7,160,242 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	565,057,418 shares
Three months ended June 30, 2025	565,058,035 shares

※Nitori Holdings Co., Ltd. implemented a five-for-one stock split of its common stock, effective October 1, 2025. The number of shares of common stock outstanding presented above has been calculated based on the assumption that the stock split had been executed at the beginning of the previous consolidated fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Condensed Quarterly Consolidated Financial Statements

Condensed Quarterly Consolidated Statement of Financial Position

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and cash equivalents	145,010	153,523
Trade and other receivables	80,667	62,491
Other financial assets	38,644	47,697
Inventories	122,167	112,877
Income taxes receivable	0	199
Other current assets	11,408	10,885
Total current assets	397,898	387,677
Non-current assets		
Property, plant and equipment	909,005	904,815
Intangible assets	9,983	9,761
Investment property	95,342	95,169
Investments accounted for using equity method	27,263	27,419
Other financial assets	81,256	82,001
Deferred tax assets	48,143	47,101
Retirement benefit asset	-	33
Other non-current assets	2,390	2,282
Total non-current assets	1,173,386	1,168,585
Total assets	1,571,284	1,556,262

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	69,837	54,402
Borrowings	150,000	140,000
Other financial liabilities	34,102	34,468
Income taxes payable	18,993	10,736
Contract liabilities	29,416	21,527
Provisions	1,006	1,012
Other current liabilities	20,140	26,562
Total current liabilities	323,497	288,709
Non-current liabilities		
Borrowings	10,000	10,000
Other financial liabilities	220,692	220,835
Deferred tax liabilities	110	123
Retirement benefit liability	6,190	6,281
Provisions	21,274	21,174
Other non-current liabilities	947	730
Total non-current liabilities	259,216	259,146
Total liabilities	582,713	547,855
Equity		
Share capital	13,370	13,370
Capital surplus	30,715	30,715
Treasury shares	(10,120)	(10,119)
Retained earnings	933,889	950,945
Other components of equity	20,703	23,482
Total equity attributable to owners of parent	988,559	1,008,394
Non-controlling interests	11	12
Total equity	988,570	1,008,407
Total liabilities and equity	1,571,284	1,556,262

Condensed Quarterly Consolidated Statements of Profit or Loss and Condensed Quarterly Comprehensive Income

Condensed Quarterly Consolidated Statement of Profit or Loss

For the Three Months ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Revenue	231,694	226,259
Cost of sales	107,889	104,924
Gross profit	123,805	121,334
Selling, general and administrative expenses	87,486	85,914
Other income	726	930
Other expenses	1,078	1,061
Share of profit of investments accounted for using equity method	976	1,255
Operating profit	36,942	36,545
Finance income	1,116	1,729
Finance costs	927	1,091
Profit before tax	37,132	37,183
Income tax expense	10,976	11,425
Profit	26,155	25,757
Profit attributable to		
Owners of parent	26,154	25,757
Non-controlling interests	1	0
Profit	26,155	25,757
Earnings per share		
Basic earnings per share(Yen)	46.29	45.58
Diluted earnings per share(Yen)	46.29	45.58

Condensed Quarterly Consolidated Statement of Comprehensive Income

For the Three Months ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	26,155	25,757
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	1,699	613
Remeasurements of defined benefit plans	-	0
Total of items that will not be reclassified to profit or loss	1,699	613
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(2,089)	2,198
Cash flow hedges	(3,843)	(33)
Total of items that may be reclassified to profit or loss	(5,932)	2,165
Total other comprehensive income	(4,232)	2,779
Comprehensive income	21,922	28,537
Comprehensive income attributable to		
Owners of parent	21,922	28,536
Non-controlling interests	0	0
Comprehensive income	21,922	28,537